



## Frequently Asked Questions

NCR launched the Legacy Challenge to enable an immediate gift to be made for each new documented estate commitment. Our generous challenge donors have created a pool from which you may release a \$5,000 grant to the fund of your choice when you complete an NCR legacy designation.

### How do I participate in the NCR Legacy Challenge?

- ▶ Include NCR in your estate plans. Name us as a beneficiary of your will, trust, a life insurance policy, retirement account, or establish a life-income gift, such as a charitable gift annuity.
- ▶ Document your estate commitment by completing the NCR Legacy Challenge commitment form.
- ▶ Direct a matching gift to your choice of NCR fund to give an immediate boost to an area of interest to you.

### What are my choices at NCR for releasing an immediate grant?

Your legacy confirmation releases funds from our generous challenge donors and support any one of the following established NCR funds, no matter what you may choose for your estate designation:

- ▶ General Operating
- ▶ Tom Fox Fund (*board-designated editorial endowment*)
- ▶ Laudato Si' Fund (*EarthBeat endowment*)
- ▶ Global Sisters Report
- ▶ Rome Bureau
- ▶ Special Projects (*discretion of the Executive Editor*)
- ▶ Digital Technology

### I already included NCR in my estate but have not informed you. Am I eligible to participate in the challenge?

Yes! Please inform us of your plan by completing the confirmation form.

### I am already a member of the NCR Legacy Society. Can I participate in the challenge?


Yes! Existing NCR Legacy Society members may be eligible to participate in the challenge in one of the following ways:

- ▶ Renew your commitment by completing the Legacy Challenge Gift Confirmation Form.
- ▶ Make an additional legacy commitment and complete the confirmation form.

### What types of estate gifts qualify?

Naming NCR as a beneficiary of:

- ▶ Will or trust [ncronline.planmylegacy.org/wills-and-living-trusts](https://ncronline.planmylegacy.org/wills-and-living-trusts)
- ▶ Other beneficiary designations such as: [ncronline.planmylegacy.org/beneficiary-designations](https://ncronline.planmylegacy.org/beneficiary-designations)
  - ▶ IRAs and retirement plans
  - ▶ Life insurance
  - ▶ Commercial annuities

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- ▶ Donor-advised fund [ncronline.planmylegacy.org/donor-advised-funds](http://ncronline.planmylegacy.org/donor-advised-funds)
  - ▶ Real estate [ncronline.planmylegacy.org/real-estate](http://ncronline.planmylegacy.org/real-estate)
  - ▶ Charitable Lead Trust [ncronline.planmylegacy.org/charitable-lead-trusts](http://ncronline.planmylegacy.org/charitable-lead-trusts)

Gifts that provide you or a loved one with lifetime income, such as:

- ▶ Charitable gift annuity [ncronline.planmylegacy.org/charitable-gift-annuities](http://ncronline.planmylegacy.org/charitable-gift-annuities)
- ▶ Charitable remainder trust [ncronline.planmylegacy.org/charitable-remainder-trusts](http://ncronline.planmylegacy.org/charitable-remainder-trusts)

### **How will my gift be recognized?**

You will be recognized as a member of the NCR Legacy Society,\* published in NCR's print paper every September and online in our Legacy Society honor roll. Other benefits include:

- ▶ Lifetime complimentary eNCR subscription
- ▶ Bi-annual note from the Publisher
- ▶ Invitation to special on-line events

\*If you prefer that your estate gift be anonymous, you may indicate that on the confirmation form and still enjoy all the benefits of the Legacy Challenge.

Learn more here about the NCR Legacy Society: [ncronline.org/donate/legacy-society](http://ncronline.org/donate/legacy-society)

### **When does the NCR Legacy Challenge end?**

The NCR Legacy Challenge will run as long as funds are available. Act now to take advantage of this special opportunity before the grant funds run out!

### **I have questions about participating in the NCR Legacy Challenge. Who do I contact?**

For further information about the NCR Legacy Challenge please contact:

Development Office  
c/o Marge Gasnick  
115 E. Armour Boulevard  
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Please note: The National Catholic Reporter does not provide tax or legal advice. NCR encourages you to consult with your family, attorney, and/or financial planner when making a bequest to NCR.